CENTRAL LITIGATION MANAGEMENT SYSTEM

JUNE 10, 2021
CENTRAL PLATFORM FUNCTIONS

- INFORMATION EXCHANGE
- COMMUNICATION
- SERVICES AND CONSULTING
- DOCUMENT REPOSITORIES
INFORMATION EXCHANGE

CENTRAL HUB FOR THE EXCHANGE OF DOCUMENTS AND INFORMATION

- Third Party Documents
- Short Form Complaints
- Early Vetting Information
- Fact Sheets and Profile Forms
- Medical and Service Records
- Authorizations
- Discovery Requests and Responses
- Deficiency Notices and Responses
- State/Federal Coordination
- Third Party Documents

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COMMUNICATIONS

COMMUNICATIONS HUB ALLOWING PARTIES TO COMMUNICATE EASILY AND EFFICIENTLY WITH ALL INTERESTED PARTIES IN THE LITIGATION

PUBLIC WEBSITE

DAILY AND WEEKLY SUMMARY OF CASE ACTIVITY

MASTER CASE CALENDAR

PLEADINGS AND ORDERS DISTRIBUTION

CASE SPECIFIC NOTIFICATIONS

UPCOMING DEPOSITIONS AND HEARINGS

PRIVATE WORKSPACES

DAILY AND WEEKLY SUMMARY OF CASE ACTIVITY
Technology assisted document categorization, data capture, and validation

**Pattern Recognition**
System-driven document categorization and data capture based on text patterns

**Zonal Mining**
Automated data capture of information mined from specific locations in common forms

**Machine Learning**
Supervised learning algorithms that predict document type and data relevance

**Human Guidance**
Specialists oversee and train systems, and reviewers help fill any gaps left by poor data quality
Ingest Job. Automated process that runs 24/7 to validate the files and route them to the appropriate destination.

Optical character recognition ("OCR") conversion of typed, handwritten, or printed text into machine-encoded text that can be searched, stored, and applied a metatag.

Document moved to manual review for missing information only.

Reviewer manually categorizes document and captures data points.

Document/data indexing. Automated job that runs 24/7 to auto-categorize document types and harvest material data points.

Document information and harvested data stored in database.

Census form system generates a completed plaintiff census form.

Advanced search tool that provides search capabilities of structured and unstructured data on a claimant-level, firm-level, and MDL-level.

Records provider provides documents.

Image-only PDF.

Scan to PDF.

Plaintiff’s counsel provides documents.

True PDF.

Document stored in native form.
Firm granted access to central platform

Firm bulk registers plaintiffs with central platform by uploading a single Excel file that includes three data points for each client: (1) Name; (2) Address; and (3) Social Security number (also pro se compatible)

Central platform verifies plaintiff identities and Social Security numbers

Central platform gatekeeps attorney representation and duplicate plaintiffs

Document retrieval company provides plaintiff records

Firm provides plaintiff records

Any available direct gov’t data feeds established
Central platform mines records to auto-categorize documents and harvest material data points

Supplements system output with manual data validation as needed

Central platform generates completed census

Structured data from census fully searchable on demand by approved users

All records text searchable at the plaintiff-level, firm-level, and litigation-level

Central platform pre-fills profile form from census

Firm bulk supplements pre-filled information and supporting documentation to complete profile forms for inventory

Central platform supports parties and court in selecting bellwethers, etc.

Central platform pre-fills fact sheet from profile form

Firm supplements pre-filled information to complete and serve select fact sheets
1. Firm granted access to shared platform

2. Firm bulk registers plaintiffs with shared platform (also pro se compatible)

3. Shared platform verifies plaintiff identities and Social Security numbers

4. Shared platform gatekeeps attorney representation and duplicate plaintiffs

5a. Document retrieval company provides plaintiff records

5b. Firm provides plaintiff records

5c. Any available direct gov’t data feeds established

6. Shared platform auto-categorizes documents and harvests material data points

7. Supplement system output with manual data validation as needed

8. Shared platform generates census